

 **RYANAIR**



CYPRUS
MARCH 2021



Europe's Lowest Cost Airline Group

- Lowest fare/lowest cost airlines
- No. 1, Traffic (149m) & Cov. (2,000+ routes)
- No. 1, Cust. Service / On-time perf. (96%)
- Strong (BBB) balance sheet (S&P & Fitch)
- Leading B- CDP climate protection rating
- 210 Boeing “gamechanger” a/c orders
- Fin strength + lowest cost = L.T. winner





Europe's Lowest Fares

	Avg. Fare	Change	% > Ryanair
Ryanair	€37	+2%	
Wizz	€43	-3%	+16%
easyJet	€59	-3%	+59%
Norwegian	€99	+9%	+168%
Lufthansa	€178	+1%	+381%
IAG	€190	-	+414%
AF/KLM	€213	+1%	+476%
Avg Competitor Fare	€131		+254%

(Source: FY results/Annual Reports)





Europe's No. 1 Coverage

→ 81 bases / 240 airports

→ 40 countries

→ S.21 Base update:

- New: BVA/TSF/CHQ/CFU/RHO/ZAG/ZAD

- Incr. a/c: IT (+6 each), MRS (+1)

- More to come

→ Over 2,000 routes

→ 200m guests p.a. by FY26





CYPRUS holidays on track for S21

- 70% of EU adult pop. vax by end June
- EU travel can resume for school holiday season
- Cyprus & Israel green corridor from Apr
- Cyprus welcome UK visitors from May
- If plans change – £ zero flight change fee
- Recent surge in RYR bookings shows pent-up demand
- RYR key driver in reviving tourism



CYPRUS S21

- 2 airports (1 base)
- 3 based a/c
- 34 routes (5 NEW from PFO)
- To/from 19 countries
- 106 weekly flights
- 90 direct jobs





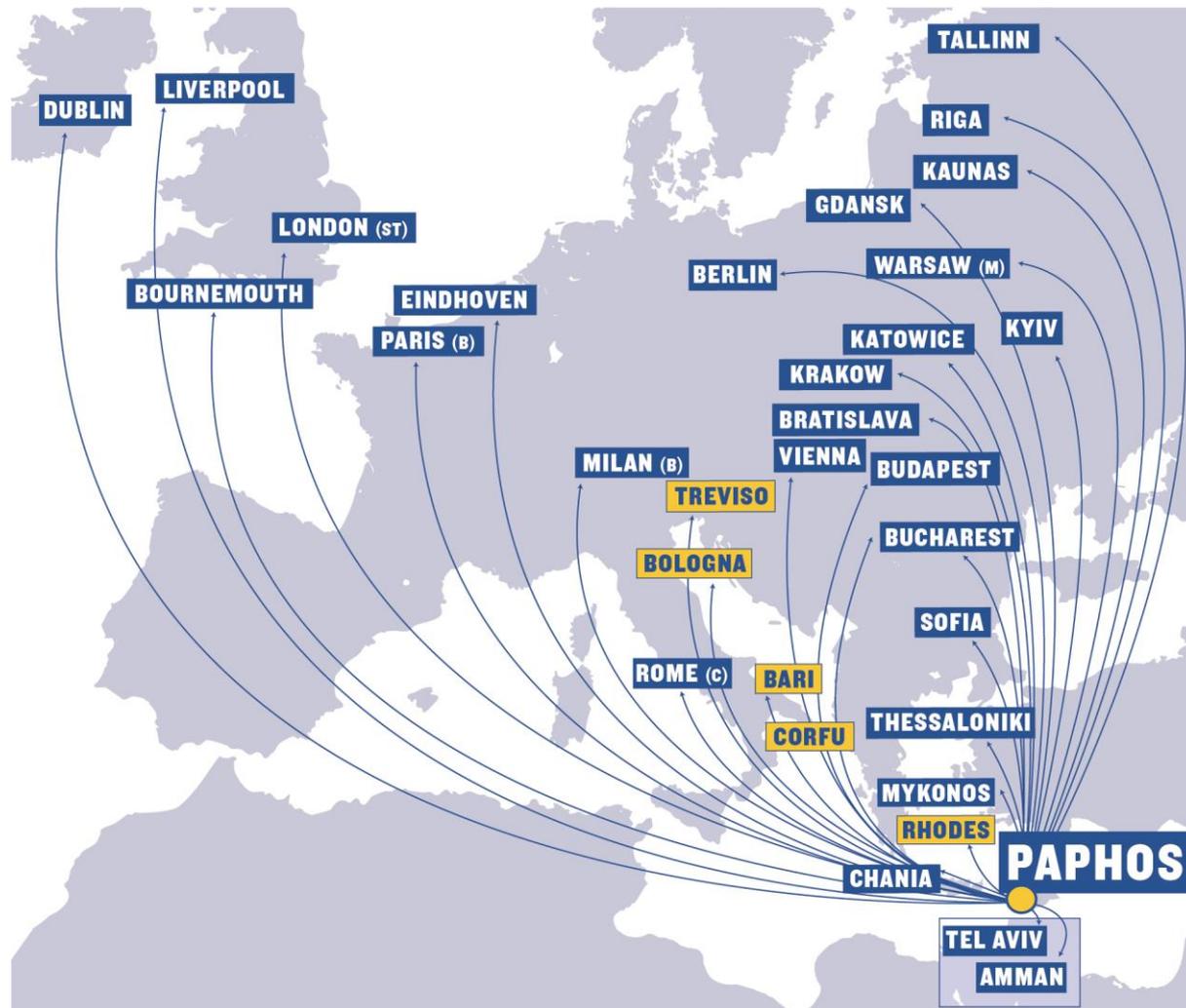
LARNACA S21 NETWORK

- 2 routes, Brussels and Vienna (2pw)
- From July
- 4 weekly flights

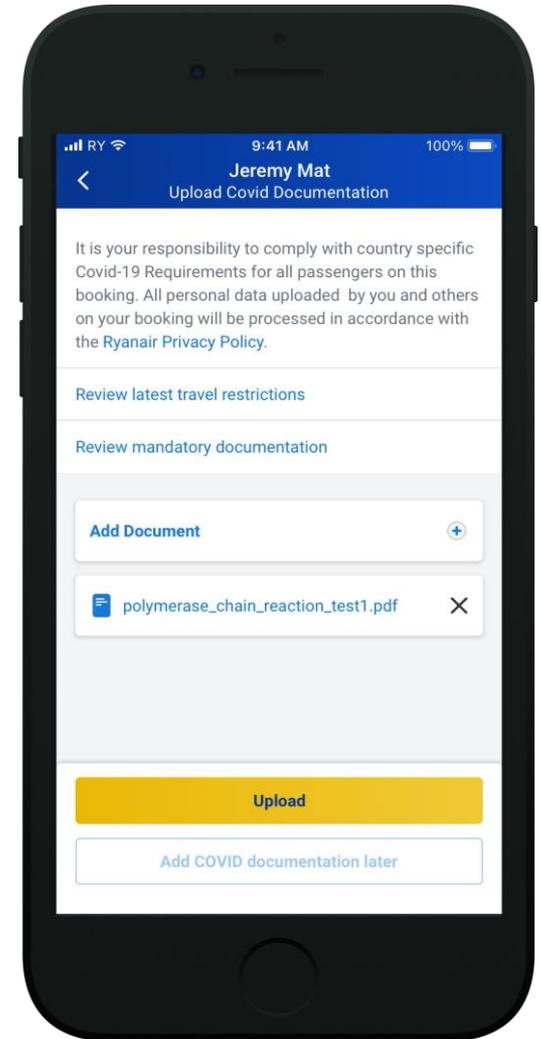


PAPHOS S21 NETWORK

- Biggest summer ever
- 5 new routes
 - Bologna (1pw) Jul
 - Bari (2pw) Jul
 - Corfu (2pw) Jul
 - Rhodes (2pw) Jul
 - Treviso (2pw) Jun
- 32 routes
- 102 weekly flights
- 3 based aircraft
- 90 direct jobs



- ➔ Healthy flying measures continue
- ➔ New Covid-19 Travel Cert
- ➔ Constant C-19 travel updates on RYR.com
- ➔ Zero flight change fee till Oct '21



- ✈ RYR driving recovery of tourism with expanded S21 schedule
- ✈ New Covid-19 Travel Cert/Wallet to save all required travel docs
- ✈ Zero flight change fee – giving customers flexibility
- ✈ CY S21: 106 flights pw, 34 routes, 5 New from PFO
- ✈ RYR's commitment to place Cyprus tourism back on track

SEAT SALES FROM CYPRUS

T&Cs Book by 2nd April, travel by 31st October 2021



FROM
€19,99

